



CALIFORNIA STATE
PUBLIC WORKS BOARD

ARNOLD SCHWARZENEGGER, GOVERNOR

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

February 15, 2008

**Meeting Notice of the
February 26, 2008
State Public Works Board Meeting**

The next meeting of the State Public Works Board (SPWB) will be held on **Tuesday February 26, 2008 at 9:30 a.m. in the Cedar Room at 915 L Street, Sacramento, California.** Please contact Greg Rogers, Administrative Secretary, with any questions about this meeting or the agenda at the above address and/or phone number or send an e-mail to Greg.Rogers@dof.ca.gov

Pursuant to Section 11125 of the Government Code, notice of all SPWB meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the SPWB prior to it taking action on any matter in the agenda.

This notice and the SPWB agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

For your information, the Screening Committee meeting for the **March 14, 2008**, SPWB Meeting will be held on **February 27, 2008 at 2:00 p.m.** in the Cedar Room at 915 L Street, Sacramento, California.

Departments with requests for preliminary plan approval are reminded to contact their respective capital outlay analyst for an appointment to review plans. Plan review should be scheduled either on the screening meeting date or before that date.

PLEASE NOTE: Departments with preliminary plans, after Department of Finance staff review, please offer a briefing to the Legislative Analyst's Office.

It is our intent that no items will be considered for the agenda after the screening meeting.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Stacey Sappington at (916) 445-9694 or e-mail to Stacey.Sappington@dof.ca.gov five days prior to the meeting.

/s/Greg Rogers

GREG ROGERS
Administrative Secretary

MEETING AGENDA

NOTICE OF MEETING
STATE PUBLIC WORKS BOARD
Tuesday
February 26, 2008

The **STATE PUBLIC WORKS BOARD** will meet on [Tuesday February 26, 2008, at 9:30 a.m. in the Cedar Room at 915 L Street, Sacramento, California.](#) In accordance with provisions of Section 11125 of the Government Code, a copy of the Agenda is attached.

Greg Rogers
Administrative Secretary

Attachment

STATE PUBLIC WORKS BOARD

Tuesday

February 26 2008

9:30 a.m.

Cedar Room

915 L Street

Sacramento, California

I. Roll Call

Michael C. Genest, Director, Department of Finance
Will Bush, Director, Department of General Services
Will Kempton, Director, Department of Transportation
John Chiang, Controller, State Controller's Office
Bill Lockyer, Treasurer, State Treasurer's Office

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Patrick W. Henning, Director, Employment Development Department
(Advisory Member)

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Assembly Member, Legislative Advisor
Assembly Member, Legislative Advisor
Assembly Member, Legislative Advisor
Senator Darrell Steinberg, Legislative Advisor
Senator, Denise Ducheny, Legislative Advisor
Senator, Carole Migden, Legislative Advisor

II. Approval of minutes from the February 8, 2008 meeting
Report on conditional approvals of last meeting.

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VI. Other Business	Page 6
VII. Reportables	Page 6

BOND ITEM

BOND ITEM – 1

**UNIVERSITY OF CALIFORNIA (6440)
UC IRVINE MEDICAL CENTER REPLACEMENT HOSPITAL
ORANGE COUNTY, IRVINE CAMPUS**

Authority: Chapter 71, Statutes of 2000

Adopt a resolution to:

1. Authorize the sale of the PWB Lease Revenue Bonds–University of California, 2008 Series A, UC Irvine, Medical Center Replacement Hospital.
2. Approve the form of and authorize the execution of a Supplemental Indenture to the Indenture for the Series I Projects dated as of April 1, 1994 between the State Treasurer and the PWB.
3. Approve the form of and authorize the execution of a Space Lease between the University of California and the PWB.
4. Approve the form of and authorize the execution of a Facility Space Lease between the University of California and the PWB.
5. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
6. Approve and authorize the execution and delivery of a Preliminary Official Statement.
7. Approve and authorize the execution and delivery of an Official Statement.
8. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed:	\$235,000,000
Estimated Par Value of Bonds to be Issued:	\$249,385,000 with
“To Not Exceed” Par Amount to be Approximately	\$291,000,000

BOND ITEM

BOND ITEM – 2

**UNIVERSITY OF CALIFORNIA (6440)
UC IRVINE, NATURAL SCIENCES UNIT 2 – MCGAUGH HALL EXPANSION
ORANGE COUNTY, IRVINE CAMPUS**

Authority: Chapter 33, Statutes of 2002, Section 34

Adopt a resolution to:

1. Authorize the sale of the PWB Lease Revenue Bonds—University of California, 2008 Series C, Natural Sciences Unit 2-McGaugh Hall Expansion.
2. Approve the form of and authorize the execution of a Third Supplemental Indenture to an Indenture dated as of August 1, 1993, as previously supplemented, all by and between the State Treasurer and the PWB.
3. Approve the form of and authorize the execution of a Second Amendment to an amended and restated Site Lease between the University of California and the PWB.
4. Approve the form of and authorize the execution of a Third Amendment to an amended and restated Facility Lease between the University of California and the PWB.
5. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
6. Approve the form of and authorize the execution and delivery of a Preliminary Official Statement.
7. Approve and authorize the execution and delivery of an Official Statement.
8. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed:	\$13,555,000
Estimated Par Value of Bonds to be Issued:	\$13,365,000 with
“To Not Exceed” Par Amount to be Approximately	\$16,000,000

BOND ITEM

BOND ITEM – 3

**UNIVERSITY OF CALIFORNIA (6440)
UC SAN FRANCISCO, MOFFITT AND LONG HOSPITAL SEISMIC IMPROVEMENTS SAN
FRANCISCO COUNTY, SAN FRANCISCO CAMPUS**

Authority: Chapter 71, Statutes of 2000

Adopt a resolution to:

1. Authorize the sale of the PWB Lease Revenue Bonds– University of California, 2008 Series B, UC San Francisco, Moffitt and Long Hospital Seismic Improvements.
2. Approve the form of and authorize the execution of an Indenture, between the State Treasurer and the PWB.
3. Approve the form of and authorize execution of a 1st Supplemental Indenture to Incorporate the Bonds into the Series I Indenture Pooled Reserve Fund.

4. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
5. Approve the form of and authorize the execution and delivery of a Preliminary Official Statement.
6. Approve and authorize the execution and delivery of an Official Statement.
7. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed:	\$25,000,000
Estimated Par Value of Bonds to be Issued:	\$24,810,000 with
“To Not Exceed” Par Amount to be Approximately	\$29,000,000

CONSENT ITEM

NONE

ACTION ITEMS

NONE

OTHER BUSINESS

NONE

REPORTABLES

NONE