



**CALIFORNIA STATE
PUBLIC WORKS BOARD**

EDMUND G. BROWN JR. • GOVERNOR

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NOTICE OF MEETING

STATE PUBLIC WORKS BOARD

**Thursday, October 2, 2014, at 10:00 a.m. in
Room 113, State Capitol, Sacramento, California**

AGENDA

- I.** Roll Call
- II.** Approval of minutes from the August 13, and September 12, 2014 meetings
- III.** Bond Items Page 02
- IV.** Consent Items Page 05
- V.** Action Items Page 06
- VI.** Reportables Page 06

Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Aurelia Bethea at (916) 445-9694 or e-mail to aurelia.bethea@dof.ca.gov five days prior to the meeting.

BOND ITEMS

BOND ITEM—1

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
2014 SERIES D, LEASE REVENUE BONDS
VARIOUS CORRECTIONAL FACILITIES**

Project: **San Diego Jail**
Location: San Diego County
Authority: Sections 15820.90 – 15820.907 of the Government Code

Project: **Madera Jail**
Location: Madera County
Authority: Sections 15820.90 – 15820.907 of the Government Code

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Department of Corrections and Rehabilitation, 2014 Series D, Various Correctional Facilities, Tax-Exempt Bonds.
2. Approve the form of and authorize the execution of a 125th Supplemental Indenture to the Master Indenture, between the State Treasurer and the Board.
3. Approve the form of and authorize the execution of a Site Lease between the Department of Corrections and Rehabilitation (CDCR) and the Board for each of the above named projects.
4. Approve the form of and authorize the execution of a Facility Lease between the Board and the CDCR for each of the above named projects.
5. Approve the form of and consent to and acknowledge a Facility Sublease between the CDCR and each of the participating counties.
6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
7. Approve the form of and authorize the execution of a Purchase Contract by and among the State Treasurer, the Board, and the underwriters named therein.
8. Approve the form of and authorize the delivery of a Preliminary Official Statement.
9. Approve and authorize the delivery of an Official Statement.
10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$127,807,000
Estimated Par Value of Bonds to be Issued	\$110,870,000
“Not To Exceed” Par Amount	\$139,645,000

BOND ITEM—2

**JUDICIAL COUNCIL (0250)
DEPARTMENT OF STATE HOSPITALS (4440)
2014 SERIES E, LEASE REVENUE BONDS
VARIOUS CAPITAL PROJECTS**

Project: New Red Bluff Courthouse
Participating Agency: Judicial Council
Location: Tehama County
Authority: Chapter 25, Statutes of 2014, Item 0250-301-0668 (3)

Project: New Main Kitchen, Napa State Hospital
Participating Agency: State Department of State Hospitals
Location: Napa County
Authority: Chapters 47 and 48, Statutes of 2006, Item 4440-301-0660 (1),
as partially reverted by the Budget Act of 2008;
Chapters 268 and 269, Statutes of 2008, Item 4440-301-0660 (1),
as reappropriated by the Budget Acts of 2010, and 2012

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, 2014 Series E, Various Capital Projects.
2. Approve the form of and authorize the execution of a 126th Supplemental Indenture to the Master Indenture, between the State Treasurer and the State Public Works Board.
3. Approve the form of and authorize the execution of a Site Lease between the Participating Agencies and the Board.
4. Approve the form of and authorize the execution of a Facility Lease between the Board and Participating Agencies.
5. Approve the form of and authorize execution of a Project Delivery Agreement between the State Public Works Board and the Judicial Council.
6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
7. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer and the underwriters named therein.
8. Approve the form of and authorize the delivery of a Preliminary Official Statement.
9. Approve and authorize the delivery of an Official Statement.
10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$76,270,000
Estimated Par Value of Bonds to be Issued	\$79,125,000
“Not To Exceed” Par Amount	\$100,220,000

BOND ITEM—3

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
2014 SERIES F, LEASE REVENUE REFUNDING BONDS
PLEASANT VALLEY STATE PRISON**

Project: **Pleasant Valley State Prison**
Location: Fresno County
Authority: Government Code Section 15840

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Refunding Bonds, Department of Corrections and Rehabilitation, 2014 Series F, Pleasant Valley State Prison, Tax-Exempt Bonds.
2. Approve the form of and authorize the execution of a 127th Supplemental Indenture to the Master Indenture, between the Board and the State Treasurer.
3. Approve the form of and authorize the execution of a Site Lease between the Department of Corrections and Rehabilitation and the Board.
4. Approve the form of and authorize the execution of a Facility Lease between the Board and the Department of Corrections and Rehabilitation.
5. Approve the form of and authorize the execution of an Escrow Agreement between the Board and the State Treasurer.
6. Approve the form of and authorize the execution of a Termination of Agreement for the Transfer of Control and Possession of State Owned Real Property and Facility Lease between the Board and the Department of Corrections and Rehabilitation.
7. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
8. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer, and the underwriters named therein.
9. Approve the form of and authorize the delivery of a Preliminary Official Statement.
10. Approve and authorize the delivery of an Official Statement.
11. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated not to exceed par amount for the refunding bonds is:	\$72,345,000
Estimated par amount for the refunding bonds is:	\$65,435,000

BOND ITEM—4

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
JUVENILE PROJECT
LOS ANGELES COUNTY**

Authority: Sections 1970 - 1977 of the Welfare and Institutions Code

Consider adoption of a resolution to:

- 1. Authorize actions to be taken to provide for interim financing and declare the official intent of the Board to reimburse certain capital expenditures from the Public Buildings Construction Fund from the proceeds of the sale of bonds.**
- 2. Authorize the sale of lease revenue bonds.**
- 3. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.**

Total Bond Appropriation

\$28,728,000

CONSENT ITEMS

CONSENT ITEM—1

**DEPARTMENT OF PARKS AND RECREATION (3790)
HUNGRY VALLEY STATE VEHICLE RECREATION AREA, FRAZIER MOUNTAIN
KERN COUNTY**

DPR Parcel Number 017050, DGS Parcel Number 10820

Authority: Chapter 712, Statutes of 2010, Item 3790-301-0263(7), as reappropriated by the Budget Act of 2013

Consider authorizing acquisition

ACTION ITEMS

ACTION ITEM—1

**HIGH SPEED RAIL AUTHORITY (2665)
INITIAL OPERATING SEGMENT, SECTION 1
TWO PROPERTY CONDEMNATIONS
MADERA COUNTY**

*Authority: Chapter 152, Statutes of 2012, Item 2665-306-0890 (1)
Chapter 152, Statutes of 2012, Item 2665-306-6043 (1)
Chapter 25, Statutes of 2014, Item 2665-306-3228 (1)
Section 15854 of the Government Code*

Consider the adoption of Resolutions of Necessity authorizing the use of eminent domain (condemnation) to acquire the following properties:

- 1. Andrews Property 1 (Madera County)
16195 Raymond Road
Assessor Parcel Number 037-112-003
Authority Parcel Numbers MF-20-0984-1**
- 2. Andrews Property 2 (Madera County)
16240 Raymond Road
Assessor Parcel Number 037-111-033
Authority Parcel Numbers MF-20-0985-1, MF-20-0985-2**

OTHER BUSINESS

NONE

REPORTABLES

To be presented at the meeting.