



Meeting Notice of the Special November 2013 State Public Works Board Meeting

The next meeting of the State Public Works Board (Board) will be held on **Friday, November 1, 2013, at 10:00 a.m. in State Capitol Room 113, Sacramento, California.** Please contact Greg Rogers, Executive Director, with any questions about this meeting or the agenda.

Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Board's website: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Aurelia Bethea at (916) 445-9694 or e-mail to aurelia.bethea@dof.ca.gov five days prior to the meeting.

/s/

GREG ROGERS
Executive Director

AGENDA

**NOTICE OF SPECIAL MEETING
STATE PUBLIC WORKS BOARD
Friday, November 1, 2013**

The **STATE PUBLIC WORKS BOARD** will meet on **Friday, November 1, 2013 at 10:00 a.m. in Room 113, State Capitol, Sacramento, California.**

In accordance with provisions of section 11125 of the Government Code, a copy of the Agenda is attached.

Greg Rogers
Executive Director

Attachment

STATE PUBLIC WORKS BOARD

Friday

November 1, 2013

10:00 a.m.

Room 113

State Capitol

Sacramento, California

I. Roll Call

II. Bond Items

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BOND ITEM

BOND ITEM—1

2013 SERIES I LEASE REVENUE BONDS VARIOUS CAPITAL PROJECTS

Judicial Council (0250)

Project: **San Diego Central Courthouse**
Location: San Diego County
Authority: Chapters 20, Statutes of 2013, Item 0250-301-0668 (1)

Department of Food and Agriculture (8570)

Project: **Animal Health and Food Safety Laboratory**
Location: Tulare County
Authority: Chapters 268 and 269, Statutes of 2008, Item 8570-301-0660 (1), as
reappropriated by the Budget Acts of 2010, 2011 and 2012

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, 2013 Series I, Various Capital Projects, Tax-Exempt Bonds.
2. Approve the form of and authorize the execution of a One Hundred Twenty-Second Supplemental Indenture to the Master Indenture, between the State Treasurer and the Board.
3. Approve the form of and authorize the execution of Site Leases between the Board and a) the Judicial Council and, b) The Regents.
4. Approve the form of and authorize the execution of Facility Leases between the Board and a) the Judicial Council and, b) Department of Food and Agriculture.
5. Approve the form of and authorize the execution of Project Delivery Agreements between the Board and a) the Judicial Council and, b) The Regents.
6. Approve the form of and consent to and acknowledge a Facility Sublease between the Department of Food and Agriculture and The Regents.
7. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
8. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer and the underwriters named therein.
9. Approve the form of and authorize the delivery of a Preliminary Official Statement.
10. Approve and authorize the delivery of an Official Statement.
11. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$574,422,000
Estimated Par Value of Bonds to be Issued	\$650,395,000
“Not To Exceed” Par Amount	\$753,525,000