



NOTICE OF MEETING

STATE PUBLIC WORKS BOARD

Friday, January 29, 2016, at 11:00 a.m. in
Room 113, State Capitol, Sacramento, California

AGENDA

- I. Roll Call
- II. Approval of minutes from the January 15, 2016 meeting
- III. Bond Items Page 02
- IV. Consent Items Page 03
- V. Action Items Page 03
- VI. Other Business Page 03
- VII. Reportables Page 03

Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Karessa Belben at (916) 445-9694 or e-mail to karessa.belben@dof.ca.gov five days prior to the meeting.

BOND ITEMS

BOND ITEM—1

**CALIFORNIA SCIENCE CENTER (3100)
2016 SERIES A, LEASE REVENUE REFUNDING BONDS
CALIFORNIA SCIENCE CENTER, PHASE I**

*Refunded Bonds: 1997 Series A, California Science Center
Authority: Section 15840 of the Government Code*

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Refunding Bonds, California Science Center, 2016 Series A, California Science Center, Phase I (Federally Taxable Bonds) in accordance with the Board's refunding policy.
2. Approve the form of and authorize the execution of a Supplemental Indenture to the Master Indenture, between the State Public Works Board (Board) and the State Treasurer.
3. Approve the form of and authorize the execution of an Amended and Restated Facility Lease between the Board and the California Science Center.
4. Approve the form of and authorize the execution of an Escrow Agreement between the Board and the State Treasurer.
5. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer, and the underwriters named therein.
6. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Current outstanding par amount of the bonds to be refunded:

\$15,535,000

CONSENT ITEMS

NONE

ACTION ITEMS

ACTION ITEM—1

**HIGH SPEED RAIL AUTHORITY (2665)
INITIAL OPERATING SEGMENT, SECTION 1
MADERA AND FRESNO COUNTIES**

*Authority: Chapter 152, Statutes of 2012, Item 2665-306-0890 (1)
Chapter 152, Statutes of 2012, Item 2665-306-6043 (1)
Chapter 25, Statutes of 2014, Item 2665-306-3228 (1)*

Consider authorizing acquisition for the following properties:

1. Freshko Property

Authority Parcel Numbers: FB-10-0257 and FB-10-0259
Assessor Parcel Numbers: 330-021-19S and 330-021-21S

OTHER BUSINESS

NONE

REPORTABLES

NONE