



NOTICE OF MEETING

STATE PUBLIC WORKS BOARD

Friday, March 18, 2016, at 11:00 a.m. in
Room 112, State Capitol, Sacramento, California

AGENDA

- | | | |
|--------------------|------|---|
| I. Roll Call | | |
| II. Bond Items | Page | 2 |
| III. Consent Items | Page | 3 |
| IV. Action Items | Page | 3 |
| V. Other Business | Page | 3 |
| VI. Reportables | Page | 3 |

Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Karessa Belben at (916) 445-9694 or e-mail to karessa.belben@dof.ca.gov five days prior to the meeting.

BOND ITEMS

BOND ITEM—1

**CALIFORNIA STATE UNIVERSITY (6610)
VARIOUS SERIES OF THE STATE PUBLIC WORKS BOARD LEASE REVENUE BONDS
VARIOUS CALIFORNIA STATE UNIVERSITY PROJECTS**

Authority: Sections 89770 – 89774 of the Education Code

Consider adoption of a resolution to:

1. Approve the form of and authorize the execution of a Restructuring Agreement between the State Public Works Board (Board) and the California State University Board of Trustees (Trustees), which will establish certain terms and conditions related to the defeasances of approximately \$775 million of the Board's bonds issued to fund California State University capital projects by the Trustees, including certain ongoing responsibilities between the parties with respect to the bonds.
2. Approve the form of and authorize the execution of an Escrow Agreement by and between the Board and the State Treasurer.
3. Approve the form of and authorize the execution of a Termination of a Site Lease between the Trustees and the Board.
4. Approve other related actions in connection with the Restructuring Agreement that may be necessary to complete the defeasance of the Board's bonds by the California State University.

CONSENT ITEMS

NONE

ACTION ITEMS

ACTION ITEM—1

**HIGH SPEED RAIL AUTHORITY (2665)
INITIAL OPERATING SEGMENT, SECTION 1
FRESNO COUNTY**

*Authority: Chapter 152, Statutes of 2012, Item 2665-306-0890 (1)
Chapter 152, Statutes of 2012, Item 2665-306-6043 (1)
Chapter 25, Statutes of 2014, Item 2665-306-3228 (1)
Section 39719(b)(2) of the Health and Safety Code
Section 39719.1 of the Health and Safety Code*

Consider authorizing site selection of two properties in full or in part:

Exhibit A of Action Item 1	
High Speed Rail Authority Parcel Number	Property Description
Fresno County	
FB-10-0863	Burlington Northern Santa Fe (BNSF) @ E. Malaga Ave. and adjacent to Assessor Parcel Number (APN) 330-211-05
FB-10-0866	BNSF @ E. American Ave. and adjacent to APN 330-211-06U

OTHER BUSINESS

NONE

REPORTABLES

TO BE PRESENTED AT MEETING