



CALIFORNIA STATE
PUBLIC WORKS BOARD

EDMUND G. BROWN JR. ■ GOVERNOR

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

REVISED

NOTICE OF MEETING

STATE PUBLIC WORKS BOARD

**Tuesday, April 1, 2014, at 11:30 a.m. in
Room 587, State Treasurer's Office, 915 Capitol Mall
Sacramento, California**

AGENDA

- | | | | |
|-------------|---------------|------|---|
| I. | Roll Call | | |
| II. | Bond Items | Page | 2 |
| III. | Consent Items | Page | 4 |

Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Aurelia Bethea at (916) 445-9694 or e-mail to aurelia.bethea@dof.ca.gov five days prior to the meeting.

BOND ITEMS

BOND ITEM—1

**JUDICIAL COUNCIL (0250)
2014 SERIES B, LEASE REVENUE BONDS
NEW STOCKTON COURTHOUSE**

Project: **New Stockton Courthouse**
Location: San Joaquin County
Authority: Chapter 712, Statutes of 2010, Item 0250-301-0660 (6),
as reappropriated by the Budget Act of 2011,
as partially reappropriated by the Budget Act of 2013

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Judicial Council of California, 2014 Series B, New Stockton Courthouse, Tax-Exempt Bonds.
2. Approve the form of and authorize the execution of a One Hundred Twenty-Fourth Supplemental Indenture to the Master Indenture, between the Board and the State Treasurer.
3. Approve the form of and authorize the execution of a Site Lease between the Judicial Council and the Board.
4. Approve the form of and authorize the execution of a Facility Lease between the Board and the Judicial Council.
5. Approve the form of and authorize the execution of a Project Delivery Agreement between the Board and the Judicial Council.
6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement by and among the Board, the Judicial Council, and the State Treasurer.
7. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer, and the underwriters named therein.
8. Approve the form of and authorize the delivery of a Preliminary Official Statement.
9. Approve and authorize the delivery of an Official Statement.
10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$240,183,000
Estimated Par Value of Bonds to be Issued	\$263,635,000
“Not To Exceed” Par Amount	\$339,360,000

BOND ITEM—2

DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225) 2014 SERIES C, LEASE REVENUE BONDS NORTH KERN STATE PRISON: VARIOUS BUILDINGS

Project: **California State Prison, Sacramento**
Location: Sacramento County

Project: **Mule Creek State Prison**
Location: Amador County

Project: **California State Prison, Los Angeles County**
Location: Los Angeles County

Project: **California Institution for Men**
Location: San Bernardino County

Project: **Folsom State Prison**
Location: Sacramento County

Leased Asset: **North Kern State Prison: Various Buildings**
Location: Kern County

Authority: *Sections 15817.1, 15819.40(b) and (c) and 15819.401 – 15819.404 of the Government Code*

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Department of Corrections and Rehabilitation, 2014 Series C, North Kern State Prison: Various Buildings, Tax-Exempt Bonds.
2. Approve the form of and authorize the execution of an indenture, between the Board and the State Treasurer.
3. Approve the form of and authorize the execution of a First Supplemental Indenture to incorporate the bonds into the Master Indenture pooled reserve fund.
4. Approve the form of and authorize the execution of a Site Lease between the Department of Corrections and Rehabilitation (CDCR) and the Board.
5. Approve the form of and authorize the execution of Facility Lease between the Board and the CDCR.
6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement by and among the Board, the CDCR, and the State Treasurer.
7. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer, and the underwriters named therein.
8. Approve the form of and authorize the delivery of a Preliminary Official Statement.
9. Approve and authorize the delivery of an Official Statement.
10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$153,927,852
Estimated Par Value of Bonds to be Issued	\$156,785,000
“Not To Exceed” Par Amount	\$171,000,000

CONSENT ITEMS

CONSENT ITEM—1

**CALIFORNIA HIGH-SPEED RAIL AUTHORITY (2665)
INITIAL OPERATING SEGMENT, SECTION 1
VARIOUS COUNTIES**

Authority: Chapter 152, Statutes of 2012, Item 2665-306-0890 (1)
Chapter 152, Statutes of 2012, Item 2665-306-6043 (1)
Chapter 20, Statutes of 2013, Item 2665-301-0890 (1)
Chapter 20, Statutes of 2013, Item 2665-301-6043 (1); and
Section 13332.19 of the Government Code

The Initial Operating Segment, Section 1 (IOS-1), also referred to as the First Construction Segment, is the first phase of the building of the California High-Speed Train System (System) and will provide the track and structures to support the system's backbone. The IOS-1 is broken into multiple Construction Packages for design-build solicitation purposes.

The requested action is to consider approving the performance criteria for the second design-build contract, designated as Construction Package 2-3 (packages 2 and 3 are now combined). Construction Package 2-3 will extend more than 60 miles from East American Avenue in Fresno County to one mile north of Kern County..

Consider approving performance criteria for Construction Package 2-3 of the Initial Operating Segment, Section 1.

CONSENT ITEM—2

**DEPARTMENT OF VETERANS AFFAIRS (8955)
CALIFORNIA CENTRAL COAST VETERANS CEMETERY, FORT ORD
MONTEREY COUNTY**

Authority: *Military and Veterans Code Section 1450 et seq.*
Government Code Section 15853
Chapter 649, Statutes of 2013, Section 8
Chapter 20, Statutes of 2013, Item 8955-301-3013(1)

Consider approving preliminary plans