



Meeting Notice of the September 2013 State Public Works Board Meeting

The next meeting of the State Public Works Board (Board) will be held on **Friday, September 13, 2013, at 10:00 a.m. in State Capitol Room 113, Sacramento, California.** Please contact Greg Rogers, Executive Director, with any questions about this meeting or the agenda.

Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Board's website: <http://www.spwb.ca.gov>.

For your information, the Screening Committee meeting for the **October 2013** Board Meeting will be held on **September 23, 2013, at 2:00 p.m.** in the Redwood Room at 915 L Street, Sacramento, California.

Departments with requests for preliminary plan approval are reminded to contact their respective capital outlay analyst for an appointment to review plans. Plan review should be scheduled prior to the screening meeting date.

PLEASE NOTE: Departments with preliminary plans, after Board staff review, please offer a briefing to the Legislative Analyst's Office.

It is our intent that no items will be considered for the agenda after the screening meeting.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Manerva Cole at (916) 445-9694 or e-mail to manerva.cole@dof.ca.gov five days prior to the meeting.

/s/

GREG ROGERS
Executive Director

AGENDA

**NOTICE OF MEETING
STATE PUBLIC WORKS BOARD
Friday, September 13, 2013**

The **STATE PUBLIC WORKS BOARD** will meet on **Friday, September 13, 2013 at 10:00 a.m. in Room 113, State Capitol, Sacramento, California.** In accordance with provisions of section 11125 of the Government Code, a copy of the Agenda is attached.

Greg Rogers
Executive Director

Attachment

STATE PUBLIC WORKS BOARD

Friday

September 13, 2013

10:00 a.m.

Room 113

State Capitol

Sacramento, California

I.	Roll Call		
II.	Bond Items	Page	4
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BOND ITEM

BOND ITEM—1

DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225) 2013 SERIES F, LEASE REVENUE BONDS VARIOUS CORRECTIONAL FACILITIES

Project: **Calaveras Jail Facility**
Location: Calaveras County
Authority: Sections 15820.90 – 15820.907 of the Government Code

Project: **San Bernardino Jail Facility**
Location: San Bernardino County
Authority: Sections 15820.90 – 15820.907 of the Government Code

Project: **Shasta Juvenile Facility**
Location: Shasta County
Authority: Sections 1970 – 1977 of the Welfare and Institutions Code

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Department of Corrections and Rehabilitation, 2013 Series F, Various Correctional Facilities, Tax-Exempt Bonds.
2. Approve the form of and authorize the execution of a One Hundred Twentieth Supplemental Indenture to the Master Indenture, between the State Treasurer and the Board.
3. Approve the form of and authorize the execution of a Site Lease between the Department of Corrections and Rehabilitation (CDCR) and the Board.
4. Approve the form of and authorize the execution of a Facility Lease between the Board and the CDCR.
5. Approve the form of and consent to and acknowledge a Facility Sublease between the CDCR and each of the three Counties—the County of Calaveras, the County of San Bernardino, and the County of Shasta.
6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
7. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer and the underwriters named therein.
8. Approve the form of and authorize the delivery of a Preliminary Official Statement.
9. Approve and authorize the delivery of an Official Statement.
10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$141,366,000
Estimated Par Value of Bonds to be Issued	\$144,655,000
“Not To Exceed” Par Amount	\$163,375,000

BOND ITEM—2
DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
2013 SERIES G, LEASE REVENUE BONDS
WASCO STATE PRISON: VARIOUS BUILDINGS

Project: **California Medical Facility**
Location: Solano County

Project: **California State Prison—Solano**
Location: Solano County

Project: **Richard J. Donovan Correctional Facility**
Location: San Diego County

Project: **California Institution for Women**
Location: San Bernardino County

Project: **California Institution for Men**
Location: San Bernardino County

Leased Asset: **Wasco State Prison: Various Buildings**
Location: Kern County

Authority: *Sections 15819.40(b) and (c) and 15819.401 – 15819.404 of the Government Code; and section 15817.1*

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Department of Corrections and Rehabilitation, 2013 Series G, Wasco State Prison: Various Buildings, Tax-Exempt Bonds.
2. Approve the form of and authorize the execution of an indenture, between the State Treasurer and the Board.
3. Approve the form of and authorize the execution of a First Supplemental Indenture to incorporate the Bonds into the Series G Indenture pooled reserve fund.
4. Approve the form of and authorize the execution of a Site Lease between the Department of Corrections and Rehabilitation (CDCR) and the Board.
5. Approve the form of and authorize the execution of a Facility Lease between the Board and the CDCR.
6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
7. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer and the underwriters named therein.
8. Approve the form of and authorize the delivery of a Preliminary Official Statement.
9. Approve and authorize the delivery of an Official Statement.
10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$175,786,000
Estimated Par Value of Bonds to be Issued	\$173,070,000
“Not To Exceed” Par Amount	\$177,000,000

BOND ITEM—3

CALIFORNIA STATE UNIVERSITY 2013 SERIES H VARIOUS CALIFORNIA STATE UNIVERSITY PROJECTS

Project: **Taylor II Replacement Building**
Campus: Chico
Authority: Chapter 33, Statutes of 2011, Item 6610-301-0668(1), as reappropriated by the Budget Act of 2012

Project: **West Hall**
Campus: Channel Islands
Authority: Chapter 33, Statutes of 2011, Item 6610-301-0668(4), as reappropriated by the Budget Act of 2012

Project: **Academic Building II**
Campus: Monterey Bay
Authority: Chapters 268 and 269, Statutes of 2008, Item 6610-301-0660(3), as reappropriated by the Budget Acts of 2009 and 2012

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Trustees of the California State University, 2013 Series H, Various California State University Projects,
2. Approve the form of and authorize the execution of a One Hundred Twenty-First Supplemental Indenture to the Master Indenture, between the State Treasurer and the State Public Works Board (the Board).
3. Approve the form of and authorize the execution of Site Leases between the Trustees of the California State University and the Board.
4. Approve the form of and authorize the execution of Facility Leases between the Board and the Trustees of the California State University.
5. Approve the form of and authorize the execution of a Project Delivery Agreement between the Board and the Trustees of the California State University.
6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
7. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer and the underwriters named therein.
8. Approve the form of and authorize the delivery of a Preliminary Official Statement.
9. Approve and authorize the delivery of an Official Statement.
10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$132,203,000
Estimated Par Value of Bonds to be Issued	\$172,530,000
“To Not Exceed” Par Amount	\$205,060,000

BOND ITEM—4

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
JUVENILE FACILITY PROJECT
RIVERSIDE COUNTY**

Authority: Sections 1970 – 1977 of the Welfare and Institutions Code

Consider adoption of a resolution to:

1. Authorize actions to be taken to provide for interim financing and declare the official intent of the Board to reimburse certain capital expenditures from the Public Buildings Construction Fund from the proceeds of the sale of bonds.
2. Authorize the sale of lease revenue bonds.
3. Authorize the execution of a Project Delivery and Construction Agreement between Riverside County, the Department of Corrections and Rehabilitation, the Board of State and Community Corrections, and the Board.
4. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Total Bond Appropriation

\$24,698,000

BOND ITEM—5

UNIVERSITY OF CALIFORNIA (6440) VARIOUS SERIES OF THE BOARDS UNIVERSITY OF CALIFORNIA BONDS VARIOUS UNIVERSITY OF CALIFORNIA PROJECTS

Authority: Sections 92493 – 92496 of the Education Code

Consider adopting a resolution to:

1. Approve the form of and authorize the execution of a Restructuring Agreement between the Board and The Regents, which will establish certain terms and conditions related to The Regents causing the defeasances of approximately \$2.407 billion of the Boards bonds previously issued to fund capital projects for the University of California, including setting forth certain ongoing responsibilities between the parties with respect to the Board's previously issued bonds being refunded by The Regents.
2. Approve the form of an Escrow Agreement by and between the Board and the State Treasurer and authorize execution for each series of the Board's bonds refunded and/or defeased by The Regents.
3. Approve the form of a Termination Agreement between The Regents and the Board and authorize execution for each series of Bonds refunded and/or defeased to terminate the respective Site or Space Lease and Facility or Facility Space Lease.
4. Approve the form of an Amendment to Facility Lease between The Regents and the Board and authorize execution for each series of bonds that has been refunded and/or defeased but a Related Series of the Board's bonds remain outstanding.
5. Approve other related actions that may be necessary to complete the refunding and/or defeasance of the Board's bonds by The Regents.

CONSENT ITEMS

CONSENT ITEM—1

**JUDICIAL COUNCIL OF CALIFORNIA (0250)
ADMINISTRATIVE OFFICE OF THE COURTS
NEW SAN DIEGO CENTRAL COURTHOUSE
SAN DIEGO COUNTY
AOC Facility Number 37-L1**

*Authority: Chapter 20, Statutes of 2013, Item 0250-301-0668 (1) and Item 0250-301-3138(5)
Government Code section 15809*

Consider consenting to the following agreements:

- a) a Subordination, Nondisturbance, and Attornment Agreement between the Judicial Counsel, Administrative Office of the Courts (AOC) and the County of San Diego that subordinates a Master Lease entered into by the AOC, as lessor, and the County of San Diego, as lessee, to the bond documents associated with the proposed financing by the Board of the above referenced project; and**
- b) ten separate Subordination, Nondisturbance, and Attornment Agreements, between the County of San Diego and each of the County's sub-lessees under the Master Lease that subordinate the 10 subleases to the bond documents associated with the proposed financing by the Board of the above referenced project.**

CONSENT ITEM—2

**DEPARTMENT OF PARKS AND RECREATION (3790)
MORRO BAY STATE PARK, ATTMAN / GARRIS SITES
SAN LUIS OBISPO COUNTY
DPR Parcel Number 014998, DGS Parcel No. 10773**

*Authority: Chapter 38, Statutes of 2005, Item 3790-301-6029(5), as reappropriated by the
Budget Acts of 2008 and 2011*

Consider authorizing the acquisition of real property through the acceptance of a no-cost acquisition

CONSENT ITEM—3

**DEPARTMENT OF PARKS AND RECREATION (3790)
OCOTILLO WELLS STATE VEHICLE RECREATION AREA, TRUCKHAVEN SITES
IMPERIAL COUNTY**
DPR Parcel Number 016678, DGS Parcel Numbers 10769.E, 99999.B, 99999.D, 99999.H

Authority: Chapter 33, Statutes of 2011, Item 3790-301-0263(3)

Consider authorizing acquisition

CONSENT ITEM—4

**DEPARTMENT OF PARKS AND RECREATION (3790)
LEO CARRILLO STATE PARK
STEELHEAD TROUT BARRIER REMOVAL
LOS ANGELES COUNTY**

*Authority: Chapter 712, Statutes of 2010, Item 3790-301-0392(2), as reappropriated by the
Budget Acts of 2011, 2012, and 2013*

Consider approving preliminary plans

CONSENT ITEM—5

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
JAIL PROJECT
MONTEREY COUNTY**

Authority: Sections 15820.91 – 15820.917 of the Government Code

Consider establishing scope, cost and schedule

CONSENT ITEM—6

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
FOLSOM STATE PRISON
CELL BLOCK FIVE FIRE/LIFE SAFETY UPGRADE
SACRAMENTO COUNTY**

*Authority: Section 28(a) of Chapter 7, Statutes of 2007
Section 7050 of the Penal Code*

Consider establishing scope, cost, and schedule

CONSENT ITEM—7

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
CALIFORNIA CORRECTIONAL INSTITUTION
HEALTH CARE FACILITY IMPROVEMENT PROJECT
KERN COUNTY**

*Authority: Sections 15819.40(b) and (c) and 15819.401-15819.404 of the Government
Code*

Consider establishing scope, cost, and schedule

CONSENT ITEM—8

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
SIERRA CONSERVATION CENTER
HEALTH CARE FACILITY IMPROVEMENT PROJECT
TUOLUMNE COUNTY**

*Authority: Sections 15819.40(b) and (c) and 15819.401-15819.404 of the Government
Code*

Consider establishing scope, cost, and schedule

CONSENT ITEM—9

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
MULE CREEK STATE PRISON
WASTEWATER TREATMENT PLANT IMPROVEMENTS
AMADOR COUNTY**

*Authority: Chapter 171 and 172, Statutes of 2007, Item 5225-301-0001(14)
Chapter 268 and 269, Statutes of 2008, Item 5225-301-0001(14)
Section 28(a) of Chapter 7, Statutes of 2007
Section 7050 of the Penal Code*

Consider recognizing revised project costs

CONSENT ITEM—10

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
JUVENILE FACILITY PROJECT
RIVERSIDE COUNTY**

Authority: Sections 1970 – 1977 of the Welfare and Institutions Code

Consider:

- a) approving preliminary plans**
- b) recognizing revised project costs**

CONSENT ITEM—11

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
JAIL PROJECT
SAN DIEGO COUNTY**

Authority: Sections 15820.90 – 15820.907 of the Government Code

Consider:

- a) authorizing the execution of a Project Delivery and Construction Agreement between San Diego County, the Department of Corrections and Rehabilitation (CDCR), the Board of State and Community Corrections, and the Board;**
- b) consenting to a Ground Lease from the County of San Diego to CDCR;**
- c) consenting to an Easement Agreement for Grants of Access, Utilities, and Repairs from the County of San Diego to CDCR; and**
- d) consenting to CDCR's grant of a Right of Entry for Construction and Operation to the County of San Diego.**

OTHER BUSINESS

No items under Other Business.

REPORTABLES

To be presented at the meeting.