



## NOTICE OF MEETING

### STATE PUBLIC WORKS BOARD

**Monday, September 18, 2017, at 10:00 a.m.**  
**in Room 112, State Capitol, Sacramento, California**

**I.** Roll Call

**II.** Bond Items

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Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Patrice Coleman at (916) 445-9694 or e-mail to [patrice.coleman@dof.ca.gov](mailto:patrice.coleman@dof.ca.gov), five days prior to the meeting.

## BOND ITEM

### BOND ITEM—1

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)  
2017 SERIES D, LEASE REVENUE BONDS  
VARIOUS CORRECTIONAL FACILITIES**

*Project:* **San Luis Obispo Jail**  
*Location:* San Luis Obispo County  
*Authority:* Government Code Sections 15820.90-15820.907 (AB 900)

*Project:* **Riverside Juvenile Center**  
*Location:* Riverside County  
*Authority:* Welfare and Institutions Code Section 1970-1978 (SB 81)

*Project:* **Stanislaus Public Safety Center**  
*Location:* Stanislaus County  
*Authority:* Government Code Sections 15820.91-15820.917 (AB 900, P2)

*Project:* **Tuolumne Juvenile Center**  
*Location:* Tuolumne County  
*Authority:* Welfare and Institutions Code Section 1970-1978 (SB 81)

*Project:* **Los Angeles Juvenile Center**  
*Location:* Los Angeles County  
*Authority:* Welfare and Institutions Code Section 1970-1978 (SB 81)

**Consider adoption of a resolution to:**

- 1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Department of Corrections and Rehabilitation, 2017 Series D, Various Correctional Facilities, Tax-Exempt Bonds.**
- 2. Approve the form of and authorize the execution of a Supplemental Indenture to the Master Indenture, between the State Treasurer and the Board.**
- 3. Approve the form of and authorize the execution of a Site Lease between the Department of Corrections and Rehabilitation (CDCR) and the Board for each of the above named projects.**
- 4. Approve the form of and authorize the execution of a Facility Lease between the Board and the CDCR for each of the above named projects.**
- 5. Approve the form of and consent to and acknowledge a Facility Sublease between the CDCR and each of the participating counties.**
- 6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.**
- 7. Approve the form of a Notice of Sale.**
- 8. Approve the form of and authorize the delivery of a Preliminary Official Statement.**

- 9. Approve and authorize the delivery of an Official Statement.
- 10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$171,922,000
Estimated Par Value of Bonds to be Issued	\$155,645,000
“Not To Exceed” Par Amount	\$190,310,000

**BOND ITEM**

**BOND ITEM—2**

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)  
2017 SERIES E, LEASE REVENUE BONDS  
CALIFORNIA STATE PRISON, SOLANO: VARIOUS BUILDINGS**

*Leased Asset:* **California State Prison, Solano: Various Buildings, to finance and refinance Health Care Facility Improvement Program Projects at the following facilities:**

California Correctional Center, Lassen County; Folsom State Prison, Sacramento County; California Correctional Institution, Kern County; High Desert State Prison, Lassen County; California Institution for Men, San Bernardino County; Kern Valley State Prison, Kern County; California Institution for Women, San Bernardino County; Mule Creek State Prison, Amador County; California Medical Facility, Solano County; North Kern State Prison, Kern County; California Men’s Colony, San Luis Obispo County; Pleasant Valley State Prison, Fresno County; California State Prison, Corcoran, Kings County; Deuel Vocational Institution, San Joaquin County; Salinas Valley State Prison, Monterey County; California State Prison, Sacramento, Sacramento County; Sierra Conservation Center, Tuolumne County; Valley State Prison, Madera County; Central California Women’s Facility, Madera County; Wasco State Prison, Kern County; Richard J. Donovan Correctional Facility, San Diego County; Substance Abuse Treatment Facility and State Prison, Corcoran, Kings County; California State Prison, Solano, Solano County; Correctional Training Facility, Monterey County.

*Location:* Solano County

*Authority:* Sections 15817.1, 15819.40(b) and (c) and 15819.401 – 15819.404 of the Government Code

**Consider adoption of a resolution to:**

- 1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Department of Corrections and Rehabilitation, 2017 Series E, California State Prison, Solano: Various Buildings, Tax-Exempt Bonds.**
- 2. Approve the form of and authorize the execution of an Indenture, between the State Treasurer and the Board.**
- 3. Approve the form of and authorize the execution of a First Supplemental Indenture to incorporate the bonds into the Master Indenture pooled reserve fund.**
- 4. Approve the form of and authorize the execution of a Site Lease between the Department of Corrections and Rehabilitation (CDCR) and the Board for the above named asset.**
- 5. Approve the form of and authorize the execution of a Facility Lease between the Board and the CDCR for the above named asset.**
- 6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.**
- 7. Approve the form of a Notice of Sale.**
- 8. Approve the form of and authorize the delivery of a Preliminary Official Statement.**
- 9. Approve and authorize the delivery of an Official Statement.**
- 10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.**

<b>Estimated Project Costs to be Financed</b>	<b>\$64,114,000</b>
<b>Estimated Par Value of Bonds to be Issued</b>	<b>\$57,570,000</b>
<b>“Not To Exceed” Par Amount</b>	<b>\$64,600,000</b>