



**Meeting Notice of the  
September 2011  
State Public Works Board Special Meeting**

The next meeting of the State Public Works Board (Board) will be held on **Wednesday, September 28, 2011, at 10:00 a.m. in State Capitol Room 113, Sacramento, California.** Please contact Greg Rogers, Administrative Secretary, with any questions about this meeting or the agenda at the above address and/or phone number or send an e-mail to [greg.rogers@dof.ca.gov](mailto:greg.rogers@dof.ca.gov).

Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Manerva Cole at (916) 445-9694 or e-mail to [manerva.cole@dof.ca.gov](mailto:manerva.cole@dof.ca.gov) five days prior to the meeting.

/s/

GREG ROGERS  
Administrative Secretary

# **AGENDA**

**NOTICE OF MEETING  
STATE PUBLIC WORKS BOARD  
Wednesday, September 28, 2011**

The **STATE PUBLIC WORKS BOARD** will meet on **Wednesday, September 28, 2011, at 10:00 a.m. in Room 113, State Capitol, Sacramento, California.**

In accordance with provisions of section 11125 of the Government Code, a copy of the Agenda is attached.

Greg Rogers  
Administrative Secretary

Attachment

**STATE PUBLIC WORKS BOARD**  
**Wednesday, September 28, 2011**  
**10:00 a.m.**  
**Room 113**  
State Capitol  
Sacramento, California

**I.** Roll Call

**II.** Bond Items

Page 4

## BOND ITEMS

### BOND ITEM—1

#### 2011 SERIES A VARIOUS CAPITAL PROJECTS

##### Judicial Council (0250)

*Project:* **San Andreas Courthouse**

*Location:* Calaveras County

*Authority:* Chapter 712, Statutes of 2010, Item 0250-301-0660(1), as reappropriated by the Budget Act of 2011

*Project:* **Hollister Courthouse**

*Location:* San Benito County

*Authority:* Chapter 712, Statutes of 2010, Item 0250-301-0660(4), as reappropriated by the Budget Act of 2011

##### Department of Developmental Services (4300)

*Project:* **Porterville Main Kitchen**

*Location:* Porterville Developmental Center, Tulare County

*Authority:* Chapters 47 and 48, Statutes of 2006, Item 4300-301-0660(1), as partially reappropriated by the Budget Act of 2010;  
Chapters 268 and 269, Statutes of 2008, Item 4300-301-0660(1), as partially reappropriated by the Budget Act of 2010

##### Department of Corrections and Rehabilitation (5225)

*Project:* **Mental Health Crisis Bed Facility**

*Location:* California Men's Colony, San Luis Obispo County

*Authority:* Sections 15819.40(c) & (d) and 15819.401 – 15819.404 of the Government Code

*Project:* **Enhanced Outpatient Program Treatment and Office Space**

*Location:* California Medical Facility, Solano County

*Authority:* Sections 15819.40(c) & (d) and 15819.401 – 15819.404 of the Government Code

*Project:* **Psychiatric Services Unit Treatment and Office Space**

*Location:* California State Prison, Sacramento, Sacramento County

*Authority:* Sections 15819.40(c) & (d) and 15819.401 – 15819.404 of the Government Code

*Project:* **Administrative Segregation Unit/Enhanced Outpatient Program Treatment and Office Space**

*Location:* California State Prison, Corcoran, Kings County

*Authority:* Sections 15819.40(c) & (d) and 15819.401 – 15819.404 of the Government Code

**Consider adoption of a resolution to:**

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, 2011 Series A, Various Capital Projects.
2. Approve the form of and authorize the execution of a One Hundred Second Supplemental Indenture to the Master Indenture, between the State Treasurer and the State Public Works Board.
3. Approve the form of and authorize the execution of Site Leases between the above listed Departments and the State Public Works Board.
4. Approve the form of and authorize the execution of Facility Leases between the State Public Works Board and the above listed Departments.
5. Approve the form of and authorize execution of a Project Delivery Agreement between the State Public Works Board and the above listed Departments that have not previously executed one for their projects.
6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
7. Approve the form of and authorize the delivery of a Preliminary Official Statement.
8. Approve and authorize the delivery of an Official Statement.
9. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

<b>Estimated Project Costs to be Financed</b>	<b>\$189,912,000</b>
<b>Estimated Par Value of Bonds to be Issued</b>	<b>\$224,060,000</b>
<b>“To Not Exceed” Par Amount</b>	<b>\$268,860,000</b>

**BOND ITEM—2**

**CALIFORNIA STATE UNIVERSITY  
2011 SERIES B  
VARIOUS CALIFORNIA STATE UNIVERSITY PROJECTS**

*Project:* **Storm/Nasatir Halls Renovation**  
*Campus:* San Diego  
*Authority:* Chapter 712, Statutes of 2010, Item 6610-301-0660 (1)

*Project:* **Science I Renovation (Seismic)**  
*Campus:* Stanislaus  
*Authority:* Chapters 712, Statutes of 2010, Item 6610-301-0660 (2)

**Consider adoption of a resolution to:**

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Trustees of the California State University, 2011 Series B, Various California State University Projects.
2. Approve the form of and authorize the execution of a One Hundred Third Supplemental Indenture to the Master Indenture, between the State Treasurer and the State Public Works Board.
3. Approve the form of and authorize the execution of Site Leases between the Trustees of the California State University and the State Public Works Board.
4. Approve the form of and authorize the execution of Facility Leases between the State Public Works Board and the Trustees of the California State University.
5. Approve the form of and authorize execution of Project Delivery Agreements between the State Public Works Board and the Trustees of the California State University.
6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
7. Approve the form of and authorize the delivery of a Preliminary Official Statement.
8. Approve and authorize the delivery of an Official Statement.
9. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

<b>Estimated Project Costs to be Financed</b>	<b>\$ 75,953,000</b>
<b>Estimated Par Value of Bonds to be Issued</b>	<b>\$ 93,725,000</b>
<b>“To Not Exceed” Par Amount</b>	<b>\$117,255,000</b>

## **BOND ITEM—3**

**2011 SERIES C  
DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)**

*Project:* **California Health Care Facility**  
*Location:* San Joaquin County

*Leased Asset:* **Housing Unit Buildings**  
*Location:* California State Prison, Los Angeles County

*Authority:* Sections 15819.40(a) and (d), 15819.401 – 15819.404, and 15817.1 of the Government Code

**Consider adoption of a resolution to:**

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Department of Corrections and Rehabilitation, 2011 Series C, California State Prison, Los Angeles County: Housing Unit Buildings.
2. Approve the form of and authorize the execution and delivery of an Indenture, between the State Treasurer and the State Public Works Board.
3. Approve the form of and authorize the execution and delivery of a First Supplemental Indenture to incorporate the Bonds into the Series I Indenture pooled reserve fund.
4. Approve the form of and authorize the execution and delivery of a Site Lease between the Department of Corrections and Rehabilitation and the State Public Works Board.
5. Approve the form of and authorize the execution and delivery of a Facility Lease between the State Public Works Board and the Department of Corrections and Rehabilitation.
6. Approve the form of and authorize the execution and delivery of a First Amendment to the Site Lease between the Department of Corrections and Rehabilitation and the State Public Works Board to correct the legal description for the 2000 Series A Correctional Treatment Center project at California State Prison, Los Angeles County.
7. Approve the form of and authorize the execution and delivery of a First Amendment to the Facility Lease between the State Public Works Board and the Department of Corrections and Rehabilitation to correct the legal description for the 2000 Series A Correctional Treatment Center project at California State Prison, Los Angeles County.
8. Approve the form of and authorize the execution and delivery of a Continuing Disclosure Agreement.
9. Approve the form of and authorize the delivery of a Preliminary Official Statement.
10. Approve and authorize the delivery of an Official Statement.
11. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

<b>Estimated Project Costs to be Financed</b>	<b>\$157,000,000</b>
<b>Estimated Par Value of Bonds to be Issued</b>	<b>\$151,440,000</b>
<b>“To Not Exceed” Par Amount</b>	<b>\$172,700,000</b>