



**CALIFORNIA STATE  
PUBLIC WORKS BOARD**

ARNOLD SCHWARZENEGGER, GOVERNOR

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

**AGENDA (REVISED)**

**NOTICE OF SPECIAL MEETING  
STATE PUBLIC WORKS BOARD  
Tuesday  
September 19, 2006**

The **STATE PUBLIC WORKS BOARD** will meet on, **Tuesday September 19, 2006, at 3:00 p.m. in Room 113 in the State Capitol, Sacramento, California.** In accordance with provisions of Section 11125 of the Government Code, a copy of the Agenda is attached.

KAREN FINN  
Administrative Secretary

Attachment



**STATE PUBLIC WORKS BOARD**

**Tuesday  
September 19, 2006  
3:00 p.m.  
Room 113  
State Capitol  
Sacramento, California**

**I. Roll Call**

Michael C. Genest, Director, Department of Finance  
Ron Joseph, Director, Department of General Services  
Cindy McKim, Deputy Director, Department of Transportation  
State Controller's Office  
State Treasurer's Office  
Director, Employment Development Department  
(Advisory Member)

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Assembly Member, Legislative Advisor  
Assembly Member, Wilma Chan, Legislative Advisor  
Assembly Member, Lloyd E. Levine, Legislative Advisor  
Senator, Wesley Chesbro, Legislative Advisor  
Senator, Gilbert Cedillo, Legislative Advisor  
Senator, Legislative Advisor

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## BOND ITEM

### BOND ITEM – 1

**UNIVERSITY OF CALIFORNIA (6440)  
DAVIS HALL NORTH REPLACEMENT BUILDING  
ALAMEDA COUNTY, BERKELEY CAMPUS**

*Authority: Chapter 3/02, Third Extraordinary Session  
Chapter 52/00, Item 6440-301-0001 (1)  
Chapter 157/03, Item 6440-301-0660 (1)*

**Adopt a resolution to:**

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds–University of California, 2006 Series E, University of California Berkeley, Davis Hall North Replacement Building.
2. Approve the form of and authorize the execution of a Supplemental Indenture between the State Treasurer and the State Public Works Board.
3. Approve the form of Site Lease and authorize the execution of a Site Lease between the University of California and the State Public Works Board.
4. Approve the form of a Facility Lease and authorize the execution of a Facility Lease between the University of California and the State Public Works Board.
5. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
6. Approve and authorize the execution and delivery of a Preliminary Official Statement.
7. Approve and authorize the execution and delivery of an Official Statement.
8. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

<b>Estimated Project Costs to be Financed:</b>	<b>\$75,124,000</b>
<b>Estimated Par Value of Bonds to be Issued:</b>	<b>\$81,000,000 with</b>
<b>“To Not Exceed” Par Amount to be Approximately</b>	<b>\$100,000,000</b>

## BOND ITEM

### BOND ITEM – 2

**UNIVERSITY OF CALIFORNIA (6440)  
UCSF MEDICAL CENTER SB 1953 MOFFITT/LONG 2008, PHASE 1 AND  
UCSF MEDICAL CENTER SB 1953 MOFFITT/LONG 2008, PHASE 2  
SAN FRANCISCO COUNTY, SAN FRANCISCO CAMPUS**

*Authority: Section 15820.85 of the Government Code  
as amended by Chapter 71/00*

**Adopt resolution to:**

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds.
2. Authorize the execution of the Construction Agreement between the University of California and the State Public Works Board.
3. Approve the form of and authorize the execution of a Facility Lease between the University of California and the State Public Works Board. (Pursuant to Government Code Section 15820.86 the form of the Facility Lease will provide for substitution of a different University of California facility under certain conditions).
4. Approve the form of and authorize the execution of a Site Lease between the University of California and the State Public Works Board. (Pursuant to Government Code Section 15820.86 the form of the Site Lease will provide for substitution of a different University of California facility under certain conditions).
5. Approve the form of and authorize the execution of an Agreement for the Transfer of Control and Possession of State Owned Real Property (Transfer Agreement) between the University of California and the State Public Works Board.
6. Authorize the use of interim financing, to be repaid from the Public Buildings Construction Fund from the proceeds from the sale of bonds.

**Total Estimated Bond Authorization:**

**\$25,000,000**